

Your vision. Empowered.

M&A

 Acquiring  for US\$11,300,000,000 Financial Advisor Pending	 Acquiring  for US\$10,400,000,000 Financial Advisor Pending	 Being acquired by  for CS\$3,162,900,000 Exclusive Financial Advisor Pending	 Divestiture of 40% interest in offshore Angola Blocks 21 and 20 to  for US\$2,150,000,000 Exclusive Financial Advisor Pending	 Acquiring  for CS\$1,800,000,000 Financial Advisor Pending	 Sale of royalty assets to  for CS\$1,800,000,000 Exclusive Financial Advisor December 2015	 Sold a precious metals stream from its Antapaccay mine to  for US\$500,000,000 Financial Advisor February 2016
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Equity

 Common Shares CS\$2,299,997,700 Co-Bookrunner February 2016	 Convertible Debentures via Instalment Receipts CS\$2,185,000,000 Lead Bookrunner September 2015	 IPO – Common Shares CS\$1,829,625,000 Joint Global Coordinator & Bookrunner November 2015	 Secondary Offering Common Shares CS\$1,713,083,020 Joint Global Coordinator & Joint Bookrunner April 2016	 Convertible Debentures via Instalment Receipts CS\$1,150,000,000 Co-Bookrunner February 2016	 Common Shares US\$920,059,800 Co-Bookrunner February 2016	 Common Shares CS\$700,085,000 Co-Bookrunner November 2015
 Common Shares US\$550,041,000 Co-Bookrunner March 2016	 Common Shares CS\$460,057,500 Lead Bookrunner November 2015	 5-yr Rate Reset Preferred Shares CS\$425,000,000 Co-Bookrunner February 2016	 Common Shares CS\$345,057,500 Lead Bookrunner March 2016	 Common Shares US\$287,730,000 Co-Bookrunner March 2016	 5-yr Rate Reset Preferred Shares CS\$149,500,000 Lead Bookrunner January 2016	 Common Shares US\$129,988,720 Co-Bookrunner February 2016

In business, vision is a must. At Scotiabank, we share your vision, and commit to helping you make it a reality. As a leading global investment bank*, we bring integrated financial solutions, deep industry expertise and strong execution capabilities to make deals happen.

Thank you to our clients for trusting us with your vision for success.

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CORPORATE AND INVESTMENT BANKING CAPITAL MARKETS COMMERCIAL BANKING TRANSACTION BANKING TRADE FINANCE

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