


# MARKET LEADING PERFORMANCE

## In Canadian High Yield


- **Bookrunner for 11 of the last 16 C\$ high yield market transactions**
- **Bookrunner for over 80% of the \$3 billion Canadian market only transactions in 2010**
- **Leading Canadian dealer with a full-service C\$ high yield trading platform**
- **#1 Corporate Debt Underwriter in Bloomberg's "Canadian Corporate (Bonus)" League Table for three years running**



5 Year Senior Unsecured Notes

**\$225,000,000**


Joint Bookrunner  
February 2011



10 Year Senior Unsecured Notes

**\$325,000,000**


Joint Bookrunner  
December 2010



7 Year Senior Unsecured Notes

**\$300,000,000**


Joint Bookrunner  
November 2010



5 Year Senior Secured Second Lien Notes

**\$200,000,000**


Sole Bookrunner  
November 2010



7 Year Senior Unsecured Notes

**\$150,000,000**


Joint Bookrunner  
September 2010



5 Year Senior Unsecured Notes

**\$550,000,000**

Joint Bookrunner  
August 2010



7 Year Senior Secured Second Lien Notes

**\$130,000,000**


Sole Bookrunner  
April 2010



7 Year Senior Unsecured Notes

**\$500,000,000**


Joint Bookrunner  
February 2010



10 Year Senior Unsecured Notes

**\$300,000,000**


Joint Bookrunner  
January 2010



7 Year Senior Unsecured Notes

**\$200,000,000**

Joint Bookrunner  
November 2009



7 Year Senior Unsecured Debentures

**\$150,000,000**

Sole Bookrunner  
October 2009

Performance matters to clients who seek a strategic and straightforward approach to their high yield transactions. At Scotia Capital, our team provides clients with the opportunity to realize superior funding, optimal structures, and exceptional transaction execution. As the leading debt underwriter in Canada with dedicated high yield expertise in key fixed income functions, we have been instrumental in the re-opening of the Canadian high yield market.

For your leveraged finance needs, Scotia Capital helps deliver solid market insight and superior results.

When *insight matters*.™

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