

Global Economic Research
Calendar of Economic Release Dates
For Canada and Other Key OECD Countries

SPECIAL FEATURE!

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 behind the U.S. and Canadian indicators.

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February 2012

Monday	Tuesday	Wednesday	Thursday	Friday
HISTORICAL DATA OVERLEAF		1 <u>U.S.</u> ADP Employment Report (8:15)–January Construction Spending (10:00)–December ISM Manufacturing Index (10:00)–January Domestic Vehicle Sales–January	2 <u>U.S.</u> Productivity (8:30)–Q4, prelim. <u>JAPAN</u> Foreign Reserves–January <u>E.U.</u> Producer Prices (10:00 GMT)–December	3 <u>U.S.</u> Employment Report (8:30)–January Factory Orders (10:00)–December ISM Non-Manufacturing Composite (10:00)–January <u>CANADA</u> Employment & Unemployment Rate (7:00)–January <u>U.K.</u> Official Reserves (9:30 GMT)–January <u>E.U.</u> Retail Sales (10:00 GMT)–December
6 <u>GERMANY</u> Manufacturing New Orders–December	7 <u>U.S.</u> Consumer Credit (15:00)–December <u>CANADA</u> Building Permits (8:30)–December <u>JAPAN</u> Composite Leading Index–December <u>GERMANY</u> Industrial Production–December	8 <u>CANADA</u> Housing Starts (8:15)–January <u>JAPAN</u> Current Account–December Trade Balance–December <u>GERMANY</u> Current Account–December Trade Balance–December	9 <u>U.S.</u> Wholesale Trade (10:00)–December <u>CANADA</u> New Housing Price Index (8:30)–December <u>JAPAN</u> Machinery Orders–December <u>U.K.</u> Industrial Production; Trade Balance (9:30 GMT)–December Bank of England Policy Announcement (12:00 GMT) <u>E.U.</u> ECB Policy Announcement (12:45 GMT)	10 <u>U.S.</u> Trade Balance (8:30)–December Consumer Sentiment (09:55)–February, prelim. Treasury Statement (14:00)–January <u>CANADA</u> Merchandise Trade Balance (8:30)–December <u>U.K.</u> Producer Prices (9:30 GMT)–January
13 <u>JAPAN</u> Industrial Production–December, final GDP–Q4, prelim. Bank of Japan Policy Meeting	14 <u>U.S.</u> Retail Sales (8:30)–January; Trade Price Indices (8:30)–January Business Inventories (10:00)–December <u>CANADA</u> New Motor Vehicle Sales (8:30)–December <u>JAPAN</u> Bank of Japan Policy Meeting <u>U.K.</u> CPI (9:30 GMT)–January <u>E.U.</u> Industrial Production (10:00 GMT)–December	15 <u>U.S.</u> Empire State Manufacturing Index (8:30)–February Capacity Utilization & Industrial Production (9:15)–January <u>GERMANY</u> GDP–Q4, advanced <u>U.K.</u> Unemployment Rate (9:30 GMT)–January <u>E.U.</u> GDP (10:00 GMT)–Q4, adv. Trade Balance (10:00 GMT)–December	16 <u>U.S.</u> Housing Starts & Building Permits (8:30)–January PPI (8:30)–January Philadelphia Fed Index (10:00)–February <u>CANADA</u> International C\$ Securities Transactions (8:30)–December Manufacturing Shipments (8:30)–December	17 <u>U.S.</u> CPI (8:30)–January; Leading Indicators (10:00)–January <u>CANADA</u> CPI (7:00)–January Leading Indicators (8:30)–January <u>GERMANY</u> Producer Prices–January <u>U.K.</u> Retail Sales (9:30 GMT)–January <u>E.U.</u> Current Account (10:00 GMT)–December
20	21 <u>CANADA</u> Retail Sales (8:30)–December Wholesale Trade (8:30)–December	22 <u>U.S.</u> Existing Home Sales (10:00)–January	23 <u>U.S.</u> FHFA House Price Index (10:00)–December, Q4 <u>CANADA</u> Corporate Profits (8:30)–Q4 <u>U.K.</u> CBI Monthly Industrial Trends Survey (11:00 GMT)–February	24 <u>U.S.</u> Consumer Sentiment (09:55)–January, final New Home Sales (10:00)–January <u>U.K.</u> GDP (9:30 GMT)–Q4, prelim.
27 <u>U.S.</u> Pending Home Sales Index (10:00)–January	28 <u>U.S.</u> Durable Goods Orders (8:30)–January S&P/Case-Shiller Home Price Index (9:00)–December Richmond Fed Index (10:00)–February Consumer Confidence (10:00)–February <u>JAPAN</u> Industrial Production–January, prelim. <u>E.U.</u> Business & Consumer Survey (10:00 GMT)–January	29 <u>U.S.</u> GDP (8:30)–Q4, S. Chicago PMI (9:45)–February Beige Book (14:00) <u>CANADA</u> Teranet - National Bank HPI (9:00)–December Investment Intentions (8:30)–2012 <u>GERMANY</u> Unemployment Rate–February; Retail Sales–January <u>U.K.</u> Money Supply, M4 (9:30 GMT)–January <u>E.U.</u> Inflation, HICP (10:00 GMT)–January		

												2011	2010
	Dec	Nov	Oct	Sep	Aug	Jul	Jun	May	Apr	Mar	Feb	Jan	Dec
CANADA													
Industrial Production (m/m % change)*	NA	NA	-0.1	0.5	1.5	1.0	0.7	-2.4	-0.1	1.1	-0.9	0.4	1.9
GDP (m/m % change)*	NA	NA	0.0	0.2	0.4	0.4	0.2	-0.3	0.0	0.2	-0.2	0.3	0.7
GDP (q/q % change, saar)*			NA			3.5			-0.5			3.5	
GDP Deflator (q/q % change, saar)*			NA			1.3			2.6			3.9	
Unemployment Rate (%)	7.5	7.4	7.3	7.1	7.3	7.2	7.4	7.4	7.6	7.7	7.8	7.8	7.6
Employment (m/m change, 000s)	17.5	-18.6	-54.0	60.9	-5.5	7.1	28.4	22.3	58.3	-1.5	15.1	69.2	30.4
Mfg. Shipments (m/m % change)	NA	2.0	-0.6	2.2	1.6	3.2	-0.9	-0.6	-1.0	1.5	-2.2	3.2	1.6
Mfg. Inventories (m/m % change)	NA	0.4	1.5	0.2	0.5	0.2	0.2	0.7	1.4	1.9	0.1	0.6	0.5
Retail Sales (m/m % change)	NA	0.3	0.9	1.0	0.6	-0.5	0.8	0.2	0.3	-0.1	0.5	-0.5	-0.5
Merchandise Trade (\$ bn)	NA	1.1	-0.5	1.1	-0.6	-0.3	-1.7	-1.1	-0.8	-0.3	-0.2	1.7	1.9
Housing Starts (000s, saar)	199.9	185.7	211.7	209.2	191.4	213.1	196.2	189.8	190.2	184.0	180.0	167.3	165.8
Leading Indicator (m/m % change)	0.8	0.9	0.4	0.2	0.2	0.1	0.0	0.7	0.7	0.6	1.0	0.6	0.4
CPI (m/m % change)	-0.6	0.1	0.2	0.2	0.3	0.2	-0.7	0.7	0.3	1.1	0.3	0.3	0.0
CPI (y/y % change)	2.3	2.9	2.9	3.2	3.1	2.7	3.1	3.7	3.3	3.3	2.2	2.3	2.4
CPI ex. Food and Energy (m/m % change)	-0.6	0.1	0.1	0.7	0.3	0.0	-0.6	0.5	0.0	0.6	0.3	-0.1	-0.4
CPI ex. Food and Energy (y/y % change)	1.3	1.6	1.5	1.9	1.5	1.2	1.4	2.0	1.7	2.1	1.2	1.6	1.6
IPPI (m/m % change)	NA	0.2	-0.1	0.5	0.4	-0.3	-0.2	-0.2	0.5	1.0	0.9	0.6	0.8
Foreign Reserves (m/m change, \$mn)	NA	312.0	1710.0	-775.0	1255.0	750.0	-1514.0	984.0	2412.0	274.0	1625.0	1556.0	580.0
U.S.													
Industrial Production (m/m % change)	0.4	-0.3	0.6	0.2	0.2	1.1	0.1	0.3	-0.4	0.7	-0.4	0.2	1.3
GDP (q/q % change, saar)*			NA			1.8			1.3			0.4	
GDP Deflator (q/q % change, saar)*	NA	NA	NA			2.6			2.6			2.7	
Unemployment Rate (%)	8.5	8.7	8.9	9.0	9.1	9.1	9.1	9.0	9.0	8.9	9.0	9.1	9.4
Non-Farm Payrolls (m/m change, 000s)	200	100	112	210	104	127	20	53	217	194	235	68	152
Durable Goods Orders (m/m % change)	NA	3.7	0.1	-1.4	0.1	4.2	-1.1	2.0	-2.5	4.6	-1.1	4.0	-0.7
Capacity Utilization (%)	78.1	77.8	78.1	77.7	77.6	77.5	76.7	76.7	76.6	77.0	76.5	76.9	76.8
Retail Sales (m/m % change)	0.0	0.4	0.6	1.3	0.3	0.5	0.2	-0.2	0.3	0.7	1.2	0.8	0.7
Domestic Auto Sales (mn units, saar)	6.5	6.6	6.4	6.0	5.7	5.7	5.6	5.7	6.7	6.8	6.7	6.1	6.0
Merchandise Trade (BOP basis, \$ bn)	NA	-47.8	-43.3	-44.2	-45.3	-46.1	-52.1	-50.5	-43.6	-46.4	-45.7	-47.9	-40.5
Housing Starts (mn units, saar)	0.657	0.685	0.628	0.646	0.585	0.615	0.615	0.553	0.549	0.593	0.518	0.636	0.526
Personal Income (m/m % change)	NA	0.1	0.4	0.2	-0.1	0.1	0.1	0.1	0.2	0.5	0.6	1.2	0.5
Consumption Exp. (m/m % change)	NA	0.1	0.1	0.7	0.1	0.8	-0.2	0.2	0.3	0.6	0.8	0.4	0.4
Leading Indicators (m/m % change)	NA	0.5	0.9	0.1	0.3	0.5	0.3	0.7	-0.3	0.7	0.9	0.2	0.8
CPI (m/m % change)	0.0	0.0	-0.1	0.3	0.4	0.5	-0.2	0.2	0.4	0.5	0.5	0.4	0.4
CPI (y/y % change)	3.0	3.4	3.5	3.9	3.8	3.6	3.6	3.6	3.2	2.7	2.1	1.6	1.5
CPI ex. Food and Energy (m/m % change)	0.1	0.2	0.1	0.1	0.2	0.2	0.3	0.3	0.2	0.1	0.2	0.2	0.1
CPI ex. Food and Energy (y/y % change)	2.2	2.2	2.1	2.0	2.0	1.8	1.6	1.5	1.3	1.2	1.1	1.0	0.8
PPI (m/m % change)	-0.1	0.3	-0.3	0.7	0.2	0.3	-0.3	0.1	0.8	0.7	1.5	1.0	0.9
PPI ex. Food and Energy (m/m % change)	0.3	0.1	0.0	0.0	0.2	0.6	0.3	0.1	0.3	0.3	0.2	0.5	0.2
M1 (m/m % change, saar)	11.6	11.4	9.6	9.8	81.1	43.5	8.8	19.0	8.3	8.1	7.0	19.9	12.3
M2 (m/m % change, saar)	5.8	6.0	6.1	2.5	27.5	25.2	10.4	6.8	6.5	6.4	6.0	9.1	5.7
JAPAN													
Industrial Production (m/m % change)	NA	-2.7	2.2	-3.3	0.6	0.4	3.8	6.2	1.6	-15.5	1.8	0.0	2.4
GDP (q/q % change, saar)*			NA			5.6			-2.0			-6.6	
Unemployment Rate (%)	NA	4.5	4.5	4.1	4.3	4.7	4.6	4.5	4.7	4.6	4.6	4.9	4.9
Machine Orders (y/y % change)	NA	13.0	1.2	9.6	2.2	3.8	17.7	10.9	-0.2	8.8	11.5	5.8	-0.4
Retail Sales (y/y % change)	NA	-2.2	1.9	-1.1	-2.6	0.6	1.2	-1.3	-4.8	-8.3	0.1	0.1	-2.2
New Car Reg. (000s, ar)	3478	3884	3849	4705	3279	3754	3536	2406	1842	4363	4092	3109	2876
Housing Starts (mn units, ar)	NA	0.872	0.807	0.770	0.984	1.001	0.872	0.765	0.801	0.761	0.747	0.801	0.894
Merchandise Trade (\$ bn)	NA	-0.5	-0.7	0.1	-0.3	0.0	0.0	-0.9	-0.7	0.0	0.6	0.5	0.8
CPI (m/m % change)	NA	-0.6	0.1	0.0	0.2	0.0	-0.2	0.0	0.1	0.3	0.0	-0.1	-0.3
CPI (y/y % change)	NA	-0.5	-0.2	0.0	0.2	0.2	-0.4	-0.4	-0.5	-0.5	-0.5	-0.6	-0.4
CGPI (m/m % change)	0.1	0.0	-0.8	-0.1	-0.2	0.2	0.0	-0.2	1.0	0.6	0.1	0.6	0.4
M2 Plus CDs (m/m % change, saar)	1.6	3.7	3.9	3.0	-0.8	2.9	2.8	4.4	6.1	4.9	3.3	2.0	0.2
GERMANY													
Industrial Production (m/m % change)	NA	-0.6	0.8	-2.8	-0.4	3.2	-0.8	0.7	0.1	1.3	1.4	1.8	-0.9
GDP (q/q % change, saar)			NA			2.0			1.1			5.5	
Unemployment Rate (%)	6.8	6.9	6.9	6.9	7.0	7.0	7.0	7.1	7.1	7.2	7.3	7.4	7.4
Mfg. New Orders (m/m % change)	NA	-4.8	5.0	-4.6	-1.4	-2.4	0.8	1.9	2.9	-2.7	1.8	2.4	-2.9
Retail Sales (y/y % change)	NA	2.7	1.6	3.3	5.2	-0.8	-0.7	6.4	6.6	-1.0	4.3	4.1	1.9
New Car Registrations (mn, ar)	2.9	3.2	3.1	3.4	2.9	3.1	3.5	3.7	3.2	3.9	2.7	2.5	2.8
Merchandise Trade (euro bn)	NA	31.7	22.4	33.8	23.1	20.7	24.8	28.9	21.2	36.7	23.3	19.8	24.6
Hourly Earnings (y/y % change)	NA	1.8	1.8	2.1	2.1	1.6	1.0	1.3	1.8	1.4	0.9	2.7	2.1
CPI (m/m % change)	0.1	0.2	0.2	0.3	0.0	0.3	0.0	0.1	0.2	0.4	0.2	0.3	0.5
CPI (y/y % change)	2.1	2.5	2.6	2.5	2.3	2.5	2.2	2.3	2.2	2.1	2.1	2.0	1.8
PPI (m/m % change)	-0.2	0.4	0.0	0.3	0.0	0.6	-0.1	-0.1	1.0	0.3	0.7	0.9	0.9
U.K.													
Industrial Production (m/m % change)	NA	-0.7	-1.0	0.0	0.2	-0.4	0.3	0.8	-1.7	0.1	-1.2	0.2	0.2
GDP (q/q % change, saar)			NA			2.3			0.0			1.7	
Unemployment Rate (%)	NA	NA	8.4	8.3	8.3	8.1	7.9	7.9	7.7	7.7	7.7	7.8	7.9
Manufacturing Production (m/m % change)	NA	-0.1	-0.8	0.0	-0.3	-0.2	-0.2	1.8	-1.4	0.3	0.2	0.8	-0.7
Retail Sales (m/m % change)	NA	NA	NA	NA	0.0	0.8	0.5	-1.3	1.7	0.0	-0.7	1.6	-0.6
Merchandise Trade (£ bn)	NA	-8.6	-7.9	-10.2	-8.7	-8.7	-9.1	-8.5	-7.3	-8.0	-7.2	-7.7	-9.5
PDI (q/q % change, saar)			NA			4.8			8.9			-0.1	
CPI (m/m % change)	0.4	0.2	0.1	0.7	0.6	0.0	-0.1	0.2	1.0	0.3	0.8	0.1	1.0
CPI (y/y % change)	4.2	4.8	5.0	5.2	4.5	4.5	4.2	4.5	4.5	4.1	4.3	4.0	3.7
PPI (m/m % change)	-0.2	0.2	0.0	0.3	0.0	0.3	0.2	0.2	1.1	1.1	0.5	1.1	0.5
Official Reserves (£ bn)	NA	61.4	60.3	59.4	59.9	56.9	56.2	54.8	54.2	53.0	52.3	50.9	50.2
* Chain-Weighted measure of real output and prices.													