#### **EQUITY**



Convertible Debentures Via Installment Receipts

#### \$1,800,000,000

Co-Bookrunner December 2013

#### **Manulife Financial**

Subscription Receipts

#### \$1,759,999,976

Sole Bookrunner September 2014

### BAYTEX

Subscription Receipts

#### \$1,495,043,700

Co-Bookrunner February 2014

#### VERESEN

Subscription Receipts

#### \$920,368,000

Sole Bookrunner September 2014



Common Shares

#### \$800,079,000

Co-Bookrunner September 2014



5-yr Rate Reset Preferred Shares

\$600,000,000 Co-Bookrunner September 2014



5-yr Rate Reset Preferred Shares

## \$500,000,000

Co-Bookrunner May 2014



6-yr Rate Reset Preferred Shares

\$450,000,000 Co-Bookrunner January 2014



Common Shares

\$402,753,000 Co-Bookrunner June 2014



Subscription Receipts

#### \$345,230,000

Co-Bookrunner January 2014



Subscription Receipts

#### \$336,885,000

Co-Bookrunner September 2014



LP Units

#### \$324,925,000

Co-Bookrunner May 2014



Secondary Offering Common Shares

#### \$284,900,130

Co-Bookrunner August 2014



Common Shares

### \$249,985,250

Co-Bookrunner December 2013



Trust Units

#### \$172,528,750

Sole Bookrunner August 2014

#### **ADVISORY**



has acquired



#### for US\$4,500,000,000

Financial Advisor August 2014

#### **Manulife Financial**

is acquiring

Standard Life

\$4,000,000,000 Financial Advisor

Pending

## **Bell** Aliant

has been taken private by

## **BCE**

\$3,951,000,000

Financial Advisor November 2014



has sold Canadian conventional



\$3,125,000,000

Financial Advisor April 2014





has acquired

\$2,800,000,000

Financial Advisor

June 2014





Stornoway in its financing of

the Renard Diamond Project

### \$946,000,000

Financial Advisor July 2014



has been acquired by

**H**DBAY

\$666,000,000

Financial Advisor July 2014



has sold its Ontario home and small commercial services

> business to EnerCare<sub>Inc</sub>

\$550,000,000

Financial Advisor October 2014



#### **ENERFLEX**

has acquired the international processing and after-market services business of

AXIP

### US\$430,000,000

Financial Advisor June 2014

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#2 among domestic firms for advising on Canadian takeovers\*

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