

CONSISTENT LEADER IN ENERGY LENDING.



Senior Credit Facility

US\$5,000,000,000

Joint Bookrunner
Joint Lead Arranger
Documentation Agent



Senior Credit Facilities

C\$950,000,000

Sole Bookrunner
Sole Lead Arranger
Administrative Agent



Acquisition Financing

C\$9,000,000,000

Joint Lead Arranger
Co-Syndication Agent



Crescent Point

Senior Credit Facilities

C\$3,600,000,000

Sole Bookrunner
Co-Lead Arranger
Administrative Agent



Senior Credit Facility

C\$3,000,000,000

Joint Bookrunner
Co-Lead Arranger
Administrative Agent



Senior Credit Facility

US\$300,000,000

Joint Bookrunner
Co-Lead Arranger
Administrative Agent



Senior Credit Facility

US\$1,500,000,000

Joint Bookrunner
Joint Lead Arranger
Administrative Agent



Kinder Morgan Cochin ULC

Senior Credit Facilities

C\$5,500,000,000

Joint Bookrunner
Co-Lead Arranger



Senior Credit Facility

US\$2,000,000,000

Joint Lead Arranger
Syndication Agent



Senior Credit Facility

US\$600,000,000

Joint Bookrunner
Joint Lead Arranger
Syndication Agent



Senior Credit Facilities

C\$3,500,000,000

Sole Bookrunner
Administrative Agent



Senior Credit Facilities

C\$2,800,000,000

Sole Bookrunner
Sole Lead Arranger
Administrative Agent

Scotiabank supports the energy sector by leveraging our strong balance sheet and sophisticated energy platform which integrates lending, debt and equity capital markets, M&A, commodity inventory finance, and hedging solutions for energy and energy infrastructure companies throughout North America and beyond. For over 185 years, we have worked with clients through market cycles to build strong relationships and deliver leading market intelligence and technical expertise to help drive business forward.

